

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,775.10	-222.25	-0.93%
BSE Sensex	76,631.65	-931.25	-1.20%
GIFT Nifty*	23,915.50	+31.5	+0.13%
Dow Jones	48,185.80	275.88	0.58%
S&P 500	6,824.66	41.85	0.62%
NASDAQ	22,822.40	187.42	0.83%
FTSE 100	10,603.50	-5.40	-0.05%
CAC 40	8,245.80	-18.07	-0.22%
DAX	23,806.99	-273.64	-1.14%
Shanghai*	4,002.93	36.76	0.93%
Nikkei 225*	56,723.80	828.52	1.48%
Hang Seng*	25,958.94	206.53	0.80%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	98.81	0.94	0.96%
Oil (Brent)	96.58	0.66	0.69%
Gold	4,768.60	-49.40	-1.03%
Silver	75.30	-1.14	-1.50%
Copper	12,452.35	-98.45	-0.78%
Cotton	0.73	0.00	0.16%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	0.00%
USD/INR	92.65	0.06	0.06%
GBP/INR	124.16	-0.12	-0.10%
EUR/INR	108.10	-0.03	-0.03%
DX Index	98.89	-0.15	0.00%

VIX	Value	Change (Pts)	Change (%)
India	20.43	0.73	3.71%
S&P 500	19.49	-1.55	-7.37%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.96	0.060
US 10-Year Yield	4.29	0.000

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 222 points lower at 23,775 on Thursday.

Adani Green Energy

The company's subsidiary AGEL UAE signed JV with Minerva to form JVCo for renewable projects in India with up to 20% stake.

Bharat Forge

The company approved evaluating phased restructuring of Germany subsidiary BF CDP including potential wind down with financing support up to EUR 30 million.

Container Corporation of India

The company reported Q4 throughput of 14.28 lakh TEUs up 5.98% YoY, with EXIM at 10.68 lakh TEUs (+2.22%) and domestic at 3.60 lakh TEUs (+18.97%).

Dilip Buildcon

The company as DBL RBL JV declared L1 bidder for ₹268 crore Sabarmati barrage EPC project with 24 month execution and 10 year O&M.

Eicher Motors

The company has expanded its EV portfolio by launching the 'Flying Flea' electric motorcycle, priced at ₹2.79 lakh.

Embassy Developments

The company reported Q4 pre-sales ₹2,632 crore up 89% QoQ FY26 pre-sales ₹4,631 crore up 128% YoY and net debt ₹2,937 crore.

HBL Engineering

The company received ₹83.81 crore order from Patiala Loco Works for supply, testing and commissioning of onboard KAVACH equipment to be completed by April 15, 2027.

JSW Steel

The company reported FY26 combined crude steel production at 30.14 million tonnes up 8% YoY and Q4 production at 7.49 million tonnes.

Premier Energies

The company secured ₹2,577 crore orders in Q4 FY26 for 1,600 MW solar cells and modules with execution scheduled across FY27 and FY28.

Saatvik Green Energy

The company's subsidiary secured ₹108.75 crore domestic order for solar PV modules supply from IPP and EPC players to be executed by September 2026.

Tata Power

The company partnered with Databricks to build an enterprise wide data and AI platform to enhance analytics, grid management, renewable forecasting and operational efficiency.

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